FORM G INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

| Corporate Persons) Regulations, 2016 RELEVANT PARTICULARS | | |
|--|--|--|
| 1. | Name of the Corporate Debtor | Shiv Mfg. Pipes Private limited |
| 2. | Date of incorporation of Corporate Debtor | 07/11/2013 |
| 3. | Authority under which corporate debtor is incorporated / registered | Registrar of Companies, Mumbai (Maharashtra) |
| 4. | Corporate Identity Number / Limited Liability Identification Number of corporate debtor | U28910MH2013PTC249912 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | Registered Office: Shop-4, "Dharti Height", Plot-28, Sec-21, Navi Mumbai / Kamothe Navi Mumbai Mumbai City MH 410209 |
| 6. | Insolvency commencement date of the corporate debtor | Date of Order: 25/10/2019 (Received on 20/11/2019) |
| 7. | Date of invitation of Expression of Interest (EOI) | 21/01/2020 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | Will be shared separately with the Applicant after receiving the request through email at eoi.smppl@gmail.com from Resolution Applicants. |
| 9. | Norms of ineligibility applicable under section 29A are available at: | Will be shared separately with the Applicant after receiving the request through email at eoi.smppl@gmail.com from Resolution Applicants. |
| 10. | Last date for receipt of expression of interest | 05/02/2020 |
| 11. | Date of issue of provisional list of prospective resolution applicants | 10/02/2020 |
| 12. | Last date for submission of objections to provisional list | 15/02/2020 |
| 13. | Date of issue of final list of prospective Resolution Applicants | 18/02/2020 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 15/02/2020 |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | Eligible Resolution Applicant may after execution of Non- Disclosure Agreement submit the request to the RP by email at eoi.smppl@gmail.com |
| | | Information Memorandum, RFRP and Evaluation Matrix will be provided via email/data room after execution of confidentiality undertaking. |
| 16. | Last date for submission of resolution plans | 16/03/2020 |

| 17. | Manner of submitting resolution plans to resolution professional | Physical Copy of the Resolution Plan should be sent in a plain SEALED ENVELOPE marked to: Mr. Rajendra Ramnarain Agrawal (Resolution Professional of Shiv Mfg. Pipes Private Limited) 1204 Maker Chamber V, Jamnalal Bajaj Road, Nariman Point, Mumbai – 400021 |
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| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | After approval of Resolution Plan by CoC |
| 19. | Name and registration number of the resolution professional | Mr. Rajendra Ramnarain Agrawal Registration Number: IBBI/IPA-001/IP-P01209/2018-19/11923 |
| 20. | Name, Address and e-email of the resolution professional, as registered with the Board | Registered Address with IBBI: 1306, Oberoi Woods Tower B, Mohan Gokhale Road, Goregaon East, Mumbai Email:rajendra.agrawal29@gmail.com Registration Number: IBBI/IPA-001/IP-P01209/2018-19/11923 |
| 21. | Address and email to be used for correspondence with the resolution professional | Mr. Rajendra Ramnarain Agrawal, For Communication: 1204 Maker Chamber V, Jamnalal Bajaj Road, Nariman Point, Mumbai – 400021. Email: ip.smppl@gmail.com eoi.smppl@gmail.com |
| 22. | Further Details are available at or with | With Resolution Professional |
| 23. | Date of publication of Form G | 21/01/2020 |

Sd/Rajendra Ramnarain Agrawal
IBBI/IPA-001/IP-P01209/2018-19/11923
Resolution Professional for Shiv Mfg. Pipes Private Limited
Date: 21/01/2020

Place: Mumbai